

MICHIANA AREA ELECTRICAL WORKERS' MONEY PURCHASE PLAN

Qualified Domestic Relations Order Checklist

Part A
Identifying Data

1. Name of Participant: _____
2. Social Security Number: _____
3. Name of Participant's Attorney: _____
4. Name of Alternate Payee(s): _____
5. Social Security Number(s): _____
6. Name of Attorney for Alternate Payee(s): _____
7. Date Order Received by Plan Administrator: _____
8. Number of Previous Qualified Domestic Relations Orders Received by Plan Administrator with Respect to Participant: _____

Part B
Checklist Question

1. Is the order a domestic relations order?
Yes. No. Reason(s): _____

Note: An order is a domestic relations order if it is a judgment, decree, order, or approval of a property settlement which:

- (a) Relates to the provision of child support, alimony payments, or marital property rights to a spouse (present or former), child, or other dependent of a Plan participant; and
- (b) Is made pursuant to a State domestic relations law, including a community property law.

A property settlement agreement which has been approved by a court is a domestic relations order. However, a property settlement agreement which has been signed by the parties but not approved by a court is NOT a domestic relations order.

2. Does the order specifically state that it applies to this Plan?
Yes. No.

3. Does the order specify a Plan participant by name and mailing address?
Yes. Name: _____
Address: _____

No.

4. Does the order create or recognize the rights of one or more persons (other than the participant) to receive all or part of the participant's Plan benefits?
Yes. No. Reason(s): _____

If yes, does the order specify the name and mailing address of each such person (hereinafter referred to as an "alternate payee")?

Yes. Name: _____
Address: _____

Note: If there is more than one alternate payee, continue listing names and addresses on reverse side.

No. Reason(s): _____

5. Does this order make it clear how much of the participant's benefit is to be paid to each alternate payee?

Yes.	Alternate Payee	Interest
	_____	_____
	_____	_____
	_____	_____

No. Reason(s): _____

Is it clear that the total benefits payable to the alternate payee(s) under the order do not exceed the value of the participant's Plan benefit?

Yes. No. Reason(s): _____

6. Does the order state how to pay benefits to each alternate payee?

Yes. Describe: _____

No. Reason(s): _____

7. Are all benefit payments prescribed by the order permissible methods of distribution under the terms of the Plan?

Yes. No. Reason(s): _____

Note: The order may provide for distribution to commence to an alternate payee upon the participant's attainment of the participant's "earliest retirement age" without separation from service. The term "earliest retirement age" is defined by federal law. See Internal Revenue Code § 414(p)(4)(B).

8. Does the order provide for a distribution to an alternate payee before the participant has separated from service and attained the "earliest retirement age" pursuant to an agreement between the Plan and an alternate payee and does the Plan authorize such distribution?

Not applicable.

Yes. No. Reason(s): _____

9. Is the order consistent with all other qualified domestic relations orders received by the Plan with respect to the participant?

Not applicable.

Yes. No. Reason(s): _____

Signature of QDRO Supervisor

Date

If all of the above questions are answered "yes" or "not applicable" the presumption is that the order is a QDRO, and appropriate procedures should be implemented. If any of the above questions is answered "no," the presumption is that the order is NOT a QDRO, and all interested parties should be so notified. IF THERE IS ANY UNCERTAINTY WITH RESPECT TO ANY OF THE ABOVE QUESTIONS, PLEASE CONSULT THE PLAN'S LEGAL COUNSEL.