

MICHIANA AREA ELECTRICAL WORKERS' MONEY PURCHASE PLAN APPLICATION CHECKLIST

For all reasons for distribution please make sure you provide:

DISTRIBUTION REQUEST FORM –complete all Sections of the form
except Section 5.

BIRTH CERTIFICATE*

MARITAL STATUS CERTIFICATION (must complete regardless of marital
status – single, married, divorced or widowed)

If Married:

SPOUSE'S BIRTH CERTIFICATE (if applicable)*

MARRIAGE LICENSE (if applicable)

If Divorced:

ALL PAGES OF JUDGMENT OF DIVORCE/QDRO (if applicable)

Ex-spouse(s) name(s): _____

SPOUSE'S DEATH CERTIFICATE (if applicable)

In addition:

For Disability please include:

Evidence of disability – for example: Social Security Disability Award,
Eligibility for Total and Permanent Disability Benefit from Michiana
Pension Fund, or other medical documentation.

For Death of Participant:

Death Certificate

Beneficiary's Birth Certificate*

Marriage License if beneficiary is spouse

**Baptismal records, passport and driver's license are also acceptable for
proof of birth date.*

**Send all forms and documents to the Fund Office for processing.
DO NOT send them directly to Merrill Lynch.**

**MICHIANA AREA ELECTRICAL WORKERS' MONEY PURCHASE PLAN
6525 Centurion Drive
Lansing MI 48917-9275**